

This Notice is important and requires your immediate attention. If you have any doubt about the contents of this Notice, please seek independent professional financial advice.

BMO Global Asset Management (Asia) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the Prospectus of the BMO Funds (the “Trust”) dated November 2019, as may be amended and supplemented from time to time (the “Prospectus”).

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

BMO Funds BMO Balanced Fund

*BMO Funds, a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong
BMO Balanced Fund (the “Sub-Fund”) is a sub-fund of BMO Funds*

Notice to Unitholders Annual Financial Report (Audited) as at 31 December 2019

Dear Investors,

We thank you for your continued support and participation in the Sub-Fund.

The Manager wishes to inform Unitholders that the English version of the Sub-Fund’s Annual Financial Report (Audited) for the year ended 31 December 2019 is now available on the Sub-Fund’s website at www.bmo.hk (this website has not been reviewed by the SFC).

Should you require hard copy of the Annual Financial Report (Audited) or have any enquiries, please contact the Manager at 36/F and Suite 3808, One Exchange Square, Central, Hong Kong or its enquiry hotline (+852 3716 0990) during office hours.

BMO Global Asset Management (Asia) Limited
as Manager of the Trust and the Sub-Fund

29 April 2020