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BMO ETF

(the “**Trust**”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

BMO Asia High Dividend ETF

Stock Code: 3145

BMO NASDAQ 100 ETF

HKD Counter Stock Code: 3086

USD Counter Stock Code: 9086

(each a “**Sub-Fund**”, collectively the “**Sub-Funds**”)

Announcement

Nasdaq Schedules Special Effective Date for March 2020 Index Reconstitutions and Rebalances

BMO Global Asset Management (Asia) Limited, the Manager of the Trust and the Sub-Funds (the “**Manager**”), wishes to inform Unitholders regarding the special effective date for March 2020 reconstitutions and rebalances of Index securities in relation to the Sub-Funds.

Investors should exercise caution in dealing with the Units of the Sub-Funds.

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the Prospectus of the Trust and the Sub-Funds dated November 2019, as amended from time to time (the “**Prospectus**”).

Reference is made to the announcement dated 20 March 2020 with heading “Nasdaq Indexes Cancel March 2020 Index Reconstitutions and Rebalances”.

The Manager wishes to inform Unitholders that The NASDAQ OMX Group, Inc., the Index Provider of the Sub-Funds, has announced that in order to bring the NASDAQ indexes back in line with their methodologies, the previously cancelled index reconstitutions and rebalances will have a special effective date before the market open on 30 April 2020 (“**Effective Date**”). For NASDAQ Asia ex Japan Dividend Achievers™ Index and NASDAQ-100 Index relevant to BMO Asia High Dividend ETF and BMO NASDAQ 100 ETF respectively, the component and quarterly Index securities changes will become effective prior to the Effective Date. The Sub-Funds holdings of the Index securities will thus be rebalanced before the Effective Date to reflect changes in the underlying Index. There will be no alternation to the next scheduled rebalance and/or reconstitution for the Indexes.

The Manager believes that the above will not result in any material change to the investment objective and risk profile of the Sub-Funds. Except as mentioned above, there will be no change in the operation and/or manner in which the Trust and the Sub-Funds are currently being managed. The Manager believes that the above will not materially prejudice the rights or interests of the existing Unitholders of the Trust and the Sub-Funds.

If you have any queries in relation to this Announcement or the Sub-Funds, please contact the Manager at 36/F & Suite 3808, One Exchange Square, Central, Hong Kong or its enquiries hotline (+852 3716-0990) during office hours.

**BMO Global Asset Management (Asia) Limited
as Manager of the Sub-Funds**

Date: 28 April 2020