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## **BMO ETF**

(the “**Trust**”)

*(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

## **BMO Hong Kong Banks ETF**

*Stock Code: 3143*

(“**Sub-Fund**”)

## **Announcement**

### **Index Constituents Change and Rebalancing**

BMO Global Asset Management (Asia) Limited, the Manager of the Trust and the Sub-Fund (the “**Manager**”), wishes to inform Unitholders regarding changes in the constituents of NASDAQ Hong Kong Banks™ Index (the “**Index**”) of the Sub-Fund.

Investors should exercise caution in dealing with the Units of the Sub-Fund.

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the Prospectus of the Trust and the Sub-Fund dated November 2019, as amended from time to time (the “**Prospectus**”).

Reference is made to the announcement dated 20 March 2020 with heading “Nasdaq Indexes Cancel March 2020 Index Reconstitutions and Rebalances”.

The Manager wishes to inform Unitholders that The NASDAQ OMX Group, Inc., the Index Provider of the Sub-Fund, has announced that there will be a change in the constituents of the Index, which will become effective prior to market open on 20 April 2020 (the “**Effective Date**”). Therefore, the Sub-

Fund's holdings of the Index securities will be rebalanced before the Effective Date to reflect changes in the underlying Index.

The Manager believes that the above will not result in any material change to the investment objective and risk profile of the Sub-Fund. Except as mentioned above, there will be no change in the operation and/or manner in which the Trust and the Sub-Fund are currently being managed. The Manager believes that the above will not materially prejudice the rights or interests of the existing Unitholders of the Trust and the Sub-Fund.

If you have any queries in relation to this Announcement or the Sub-Fund, please contact the Manager at 36/F & Suite 3808, One Exchange Square, Central, Hong Kong or its enquiries hotline (+852 3716-0990) during office hours.

**BMO Global Asset Management (Asia) Limited  
as Manager of the Sub-Fund**

**Date: 16 April 2020**