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BMO ETF
(the “**Trust**”)

*(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance
(Cap. 571) of Hong Kong)*

BMO Asia USD Investment Grade Bond ETF

HKD Stock Code: 3141

USD Stock Code: 9141

BMO Hong Kong Banks ETF

Stock Code: 3143

BMO Asia High Dividend ETF

Stock Code: 3145

BMO MSCI Japan Hedged to USD ETF

Stock Code: 3160

BMO MSCI Europe Quality Hedged to USD ETF

Stock Code: 3165

BMO MSCI Asia Pacific Real Estate ETF

Stock Code: 3121

BMO NASDAQ 100 ETF

HKD Stock Code: 3086

USD Stock Code: 9086

(each a “**Sub-Fund**”, collectively the “**Sub-Funds**”)

Announcement

Annual Update of Prospectus and Product Key Facts Statements

BMO Global Asset Management (Asia) Limited, the Manager of the Trust and the Sub-Funds (the “**Manager**”), wishes to inform the Unitholders regarding Prospectus and Product Key Facts Statements annual update.

Investors should exercise caution in dealing with the Units of the Sub-Funds.

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the Prospectus of the Trust and the Sub-Funds dated November 2019, as amended from time to time (the “**Prospectus**”).

Update of Prospectus and Product Key Facts Statements (the “KFS”)

The Prospectus and KFS of the Sub-Funds have been updated to reflect the following:

- change in the corporate information of the Manager
- updates on index methodology, market capitalisation and number of constituents of the relevant Index, list of market makers, tracking difference and past performance data

Please refer to the 3rd Addendum of the Prospectus and updated KFS for details.

The Manager believes that the above changes will not result in any material change to the investment objective and risk profile of the Sub-Funds. Except the changes mentioned above, there will be no change in the operation and/or manner in which the Trust and the Sub-Funds are currently being managed. The foregoing changes will not materially prejudice the rights or interests of the existing Unitholders of the Trust and the Sub-Funds.

The Prospectus will be amended by way of a 3rd Addendum to reflect the changes set out above.

The 3rd Addendum to the Prospectus, together with the updated KFS of the Sub-Funds have been published on the Sub-Funds’ website at www.bmo.hk (this website has not been reviewed by the SFC) and HKEX’s website at www.hkex.com.hk.

If you have any queries in relation to this Announcement or the Sub-Funds, please contact the Manager at 36/F & Suite 3808, One Exchange Square, Central, Hong Kong or its enquires hotline (+852 3716-0990) during office hours.

**BMO Global Asset Management (Asia) Limited
as the Manager of the Sub-Funds**

Date: 29 March 2021