

This Notice is important and requires your immediate attention. If you have any doubt about the contents of this Notice, you should seek independent professional advice.

BMO Global Asset Management (Asia) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Notice at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the Prospectus of the BMO Funds dated November 2019, as may be amended and supplemented from time to time (the “Prospectus”).

Dear Investors,

**BMO Funds (the “Trust”)
BMO Balanced Fund (the “Sub-Fund”)**

Publication Date of Termination Audit Report

Further to our Notice on Termination of the Trust and Sub-Fund dated 9 February 2021, we are writing to inform the Unitholders of the date of the publication of the Termination Audit Report.

The Trust and the Sub-Fund was terminated on 10 March 2021 (the “**Termination Date**”) and the liquidation of the assets of the Sub-Fund has been completed and cash proceeds have been distributed to all the Unitholders.

The Termination Audit Report covering the period from 1 January 2020 to the Termination Date will be published on or around 18 June 2021, and will be sent to the remaining Unitholders as at the Termination Date as soon as practicable and in any event no later than 4 months after the Termination Date. The electronic copy will be accessible from the Manager’s website www.bmo.hk¹ until the authorization of the Sub-Fund is withdrawn from the SFC. The hard copies will also be made available free of charge from the office of the Manager during this period.

We will apply to the SFC for the withdrawal of authorization of the Trust and the Sub-Fund following the publication of the Termination Audit Report.

Should you have any enquiries, please contact the Manager at 36/F & Suite 3808 One Exchange Square, 8 Connaught Place, Central, Hong Kong, or its enquiries hotline at (852) 3716 0990 during office hours.

Yours sincerely,

**BMO Global Asset Management (Asia) Limited
as the Manager of the Trust and the Sub-Fund**

28 April 2021

¹ This website has not been reviewed or authorized by the SFC.