

IMPORTANT: This document is important and requires your immediate attention. If you are in any doubt about the contents of this Notice, please seek independent professional advice.

The Manager accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

BMO Funds
BMO Balanced Fund

*BMO Funds, a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong
BMO Balanced Fund (the ‘Sub-Fund’) is a sub-fund of BMO Funds*

Notice to Unitholders on Dividend Payment

Dear Investors,

We thank you for your continued support and participation in the Sub-Fund.

BMO Global Asset Management (Asia) Limited, the Manager of the Sub-Fund (the “Manager”) has decided to make dividend payment in respect of Class A USD MDis and Class A HKD MDis for the month ending 30 September 2019. Payment of dividends will be made to Unitholders whose names are entered on the register of Unitholders on the “record date” being 27 September 2019 and the “ex-dividend date” is 30 September 2019. The amount of dividend for each Unit of each Unit Class is summarized in the table below.

Unit Class	Class A USD MDis	Class A HKD MDis
Dividend per unit	USD0.0250	HKD0.0250

The amount distributed will be paid in the class currency of the relevant classes and credited to the account of the relevant Unitholder on or around 9 October 2019. For investors who have elected to have dividends reinvested to purchase additional Units in the Sub-Fund, re-investment will be made on the same date.

Dividend amount is not guaranteed. The Manager may, at its discretion, pay dividends out of capital. Payment of dividends out of capital or effectively out of the capital amounts to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investment and may result in an immediate reduction of the Net Asset Value per Unit.

The Net Asset Value of the relevant class of the Sub-Fund will be adjusted to reflect such distribution.

Unless otherwise defined in this Notice, capitalized terms used in this Notice shall have the same meaning as defined in the Prospectus of BMO Funds dated July 2018 (the “Prospectus”).

Information relating to the Sub-Fund, including the latest version of the prospectus, product key facts statement, notices, financial reports and the latest available Net Asset Value is available on the website www.bmo.hk¹.

If you have any queries in relation to this Notice or the Sub-Fund, please contact the Manager at 36/F and Suite 3808, One Exchange Square, Central, Hong Kong or its enquiry hotline (+852 3716 0990) during office hours.

BMO Global Asset Management (Asia) Limited
as Manager of the Sub-Fund

19 September 2019

¹ The website has not been reviewed by the SFC.