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If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BMO ETF (the “**Trust**”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

BMO Asia USD Investment Grade Bond ETF

HKD counter stock code: 3141

USD counter stock code: 9141

BMO Hong Kong Banks ETF

HKD counter stock code: 3143

BMO Asia High Dividend ETF

HKD counter stock code: 3145

BMO MSCI Japan Hedged to USD ETF

HKD counter stock code: 3160

BMO MSCI Europe Quality Hedged to USD ETF

HKD counter stock code: 3165

BMO MSCI Asia Pacific Real Estate ETF

HKD counter stock code: 3121

BMO NASDAQ 100 ETF

HKD counter stock code: 3086

USD counter stock code: 9086

(collectively the “**Sub-Funds**”)

Announcement **Annual Financial Report (Audited) as at 31 December 2018**

BMO Global Asset Management (Asia) Limited, the Manager of the Sub-Funds (the “**Manager**”), wishes to inform Unitholders that the English version of the Sub-Funds’ Annual Financial Report (Audited) for the year ended 31 December 2018 is now available on the Sub-Funds’ website at www.bmo.hk (this website has not been reviewed by the SFC) and HKEX’s website at www.hkex.com.hk.

Unless otherwise defined in this Announcement, capitalized terms used in this Announcement shall have the same meaning as defined in Prospectus of the Sub-Funds dated 14 March 2017 (the “Prospectus”).

If you have any queries in relation to this Announcement or the Sub-Funds, please contact the Manager at 36/F and Suite 3808, One Exchange Square, Central, Hong Kong or its enquiry hotline (+852 3716-0990) during office hours.

BMO Global Asset Management (Asia) Limited
as the Manager of the Sub-Funds

29 April 2019