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BMO ETF (the “**Trust**”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

BMO Asia USD Investment Grade Bond ETF

HKD Counter Stock Code: 3141

USD Counter Stock Code: 9141

Dividend Announcement

Further to the announcement of dividend distribution on 16 June 2020, BMO Global Asset Management (Asia) Limited, the Manager of BMO Asia USD Investment Grade Bond ETF (the “Sub-Fund”), is pleased to announce that a dividend of HKD0.12 per Unit will be distributed for the Sub-Fund.

Dividend for the Sub-Fund will be distributed to the Unitholders in accordance with the number of Units held by them on the Registrar of Unitholders on the record date. Distributions on all Units (whether traded in HKD or USD counter) will be in HKD only.¹

The ex-dividend date is 2 July 2020, the record date is 3 July 2020, and the distribution payable date is 8 July 2020.

For more information or Prospectus of the Sub-Fund, please visit: www.bmo.hk². Investors who have any enquiries regarding the above may contact the Manager at 36/F & Suite 3808 One Exchange Square, Central, Hong Kong or our enquiry hotline at +852 3716 0990 during office hours.

BMO Global Asset Management (Asia) Limited
as Manager of the Sub-Fund

26 June 2020

¹ Unitholders may have to bear the fees and charges associated with the conversion of such distributions from HKD to USD or any other currency.

² The website has not been reviewed by the SFC.