

BMO Global Asset Management (Asia) Limited Announces ETF Dividends

- *A Hong Kong unit trust authorized under section 104(1) of the Securities and Futures Ordinance (Cap 571) of Hong Kong*
- *BMO Asia USD Investment Grade Bond ETF (stock code: 3141) pays dividend*
- *BMO Hong Kong Banks ETF (stock code: 3143) pays dividend*
- *BMO Asia High Dividend ETF (stock code: 3145) pays dividend*

HONG KONG, December 14, 2015 – BMO Global Asset Management (Asia) Limited today announced dividends for its ETF line-up, including:

- A dividend of HK\$0.067 per unit for BMO Asia USD Investment Grade Bond ETF (stock code: 3141)
- A dividend of HK\$0.243 per unit for BMO Hong Kong Banks ETF (stock code: 3143)
- A dividend of HK\$0.045 per unit for BMO Asia High Dividend ETF (stock code: 3145)

The expected dividend date is December 21, 2015 and the record date is December 22, 2015. The distribution payable date is December 29, 2015.

About BMO Global Asset Management

BMO Global Asset Management is a global investment manager delivering service excellence from 27 offices in 17 countries to clients across five continents. Including discretionary and nondiscretionary assets, BMO Global Asset Management had more than C\$310 billion in assets under management, as of October 31, 2015.

Our four major investment centres in Toronto, Chicago, London and Hong Kong are complemented by a network of world-class boutique managers strategically located across the globe: BMO Real Estate Partners, LGM Investments, Money, Inc., Pyrford International Ltd., and Taplin, Canada & Habacht, LLC.

With operations throughout North America and Europe, and in Abu Dhabi, Beijing, Shanghai, Hong Kong, Melbourne and Sydney, BMO Global Asset Management has been recognized by Pension & Investments as one of the world's largest 100 asset managers based on combined assets under management as of December 31, 2014 and is a signatory of the United Nations-supported Principles for Responsible Investment initiative (UNPRI).

BMO Global Asset Management is a part of BMO Financial Group (NYSE: BMO), a fully diversified financial services organization with approximately C\$642 billion in total assets as of October 31, 2015, and close to 47,000 employees.

IMPORTANT: BMO Asia USD Investment Grade Bond ETF, BMO Hong Kong Banks ETF and BMO Asia High Dividend ETF (collectively, "Sub-Funds") are established under BMO ETF, an umbrella unit trust. The Sub-Funds may not be suitable for all investors. Investors may lose part or all of investment capital. Investors should not invest in the Sub-Funds based on this marketing material alone. Investors should refer to the prospectus for BMO ETF and the Sub-Funds for details, including product features and risk factors, before making any

investment decision. The prospectus of BMO ETF and the Sub-Funds is available on the website (www.bmo.hk/etfs).

- BMO Asia USD Investment Grade Bond ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of the Barclays Asia USD Investment Grade Bond Index. To achieve the investment objective, this Sub-Fund primarily invests in USD-denominated government and corporate investment grade bonds in both developed and emerging Asia markets. Such investments involve special risks including interest rate risk, issuer counterparty risk and illiquidity of bonds close to maturity risk.
- BMO Hong Kong Banks ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of the NASDAQ Hong Kong Banks Index. To achieve the investment objective, this Sub-Fund primarily invests in securities that are listed on The Stock Exchange of Hong Kong Limited and classified as banks by the index provider. This Sub-Fund is subject to concentration risk as a result of tracking the performance of a single geographical region (Hong Kong) and sector (banking). It is likely to be more volatile than a broad-based fund as it is more susceptible to fluctuations in value resulting from adverse conditions in Hong Kong and the banking sector.
- BMO Asia High Dividend ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of the NASDAQ Asia ex Japan Dividend Achievers Index. To achieve the investment objective, this Sub-Fund primarily invests in high dividend yield securities in Asia. High dividend yield securities are subject to risks that the dividend could be reduced or abolished, or the risks that the value of the securities could decline or have lower-than average potential for price appreciation.
- Investing in emerging markets involves a greater risk of loss than investing in more developed markets due to, among other factors, greater political, tax, economic, foreign exchange, liquidity and regulatory risks.
- The units of the Sub-Funds may trade at a substantial premium or discount to their NAV.
- The Sub-Funds are subject to tracking error risks due to factors such as fees and expenses and the representative sampling strategy that may be adopted by the Manager.

BMO ETFs are managed and administered by BMO Global Asset Management (Asia) Limited, an investment fund manager and portfolio manager and separate legal entity from the Bank of Montreal.

This document is issued by BMO Global Asset Management (Asia) Limited. It has not been reviewed by the Securities and Futures Commission of Hong Kong.

Commissions, management fees and expenses all may be associated with investments in exchange traded funds. BMO ETF may not be suitable for all investors. Investors should not invest based on this marketing material alone. Investors should read the prospectus before investing for further details, including product features and risk factors. Exchange traded funds are not guaranteed, their values change frequently and past performance information presented is not indicative of future performance.

This communication is intended for informational purposes only and is not, and should not be construed as, investment and/or tax advice to any individual. Particular investments and/or trading strategies should be evaluated relative to each individual's circumstances. Individuals should seek the advice of professionals, as appropriate, regarding any particular investment.

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Media Contacts:

Yi Xie, Hong Kong, yi.xie@bmo.com, +852 3716-0801

Charlotte Bilney, Hong Kong, charlotte.bilney@citigate.com.hk, +852 3103-0100 or +852 9314 3463