

**Important:** If you are in any doubt about the contents of this Addendum, you should consult your stockbroker, bank manager, solicitor, accountant and other financial adviser for independent financial advice.

This Addendum forms an integral part of and should be read in conjunction with the Prospectus of the Sub-Funds dated 11 February 2016 (the “**Prospectus**”).

The Manager accepts responsibility for the accuracy of the information contained in this Addendum as being accurate at the date hereof.

**BMO Asia USD Investment Grade Bond ETF**  
**Stock Code: 3141**

**BMO Hong Kong Banks ETF**  
**Stock Code: 3143**

**BMO Asia High Dividend ETF**  
**Stock Code: 3145**

**BMO MSCI Japan Hedged to USD ETF**  
**Stock Code: 3160**

**BMO MSCI Europe Quality Hedged to USD ETF**  
**Stock Code: 3165**

**BMO MSCI Asia Pacific Real Estate ETF**  
**Stock Code: 3121**

**BMO NASDAQ 100 ETF**  
**Stock Code: 3086**

*(Sub-funds of BMO ETF, a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong))*

(each a “**Sub-Fund**”, collectively the “**Sub-Funds**”)

## **Addendum to the Prospectus**

The following changes to the Prospectus shall apply with effect from the date of this Addendum:

- References to “Macquarie Capital Securities Limited” and “SG Securities (HK) Limited” and their respective addresses under the list entitled “Market Makers” in the section headed “DIRECTORY” on page iii are deleted in their entirety.**
- The last two footnotes under section headed “DIRECTORY” on page iv are deleted in their entirety.**
- The second row in the first table under the section headed “FEES AND EXPENSES” on page 35 is deleted in its entirety and replaced with the following:**

Transaction Fee <sup>1</sup>	
(i) Cash creation / redemption	0.05% of the creation/redemption amount for the benefit of the Trustee, subject to a cap of: (a) HKD12,000 per Application (for all Sub-Funds other than BMO Asia USD Investment Grade Bond ETF and BMO

(ii) In-kind creation / redemption	<p>NASDAQ 100 ETF) or (b) USD1,500 per Application (for BMO Asia USD Investment Grade Bond ETF and BMO NASDAQ 100 ETF)</p> <p><u>Plus</u></p> <p>Service Agent's Fee (See Note<sup>2</sup>)</p> <p>0.05% of the creation/redemption amount for the benefit of the Trustee, subject to a cap of: (a) HKD12,000 per Application (for all Sub-Funds other than BMO NASDAQ 100 ETF) or (b) USD1,500 per Application (for BMO NASDAQ 100 ETF)</p> <p><u>Plus</u></p> <p>Service Agent's Fee (See Note<sup>2</sup>)</p>
(iii) A combination of cash and in-kind creation / redemption	<p>0.05% of the creation/redemption amount for the benefit of the Trustee, subject to a cap of: (a) HKD12,000 per Application (for all Sub-Funds other than BMO NASDAQ 100 ETF) or (b) USD1,500 per Application (for BMO NASDAQ 100 ETF)</p> <p><u>Plus</u></p> <p>HKD250 per sale or purchase transaction of securities in the basket for the cash portion for the benefit of the Trustee</p> <p><u>Plus</u></p> <p>Service Agent's Fee (See Note<sup>2</sup>)</p>

**4. The first footnote on page 35 is deleted in its entirety and replaced with the following:**

<sup>1</sup> The Transaction Fee comprises two components: (a)(i) 0.05% of the creation/redemption amount for cash creation/redemption, subject to a cap of HKD12,000 or USD1,500 per Application; or (ii) 0.05% of the creation/redemption amount for in-kind creation/redemption, subject to a cap of HKD12,000 or USD1,500 per Application; or (iii) 0.05% of the creation/redemption amount for an Application that is a combination of cash and in-kind, subject to a cap of HKD12,000 or USD1,500 per Application and HKD250 per sale or purchase transaction of securities in the Basket for the cash portion, in each case payable for the benefit of the Trustee; and (b) a Service Agent's Fee (see Note 2). A Participating Dealer may pass on to the relevant investor such Transaction Fee."

**5. The fifth paragraph and the list of directors under the sub-section "The Manager" in the section headed "MANAGEMENT OF THE TRUST" on page 48 are deleted in their entirety and replaced with the following:**

"The Directors of the Manager are as follows:

- (a) Edgar Legzdins;

- (b) Raveendra Sriskandarajah;
- (c) Richard Wilson; and
- (d) Albert Yu”

6. In Appendix 1, the rows “Index”, “Application Unit Size (only by or through Participating Dealers)” and “Market Maker” in the table under the section headed “Key Information” on page 63 are deleted in their entirety and replaced with the following:

<b>Index</b>	Bloomberg Barclays Asia USD Investment Grade Bond Index
<b>Application Unit Size (only by or through Participating Dealers)</b>	Minimum 50,000 Units (or multiples thereof)
<b>Market Maker</b>	Commerz Securities Hong Kong Limited

7. In Appendix 1, the third last paragraph under the sub-section “General Information on the Index” in the section headed “The Index” on page 66 is deleted in its entirety and replaced with the following:

“As at 7 September 2016, the Index had a total market capitalisation of USD519.25 billion and consisted of 606 constituents out of the following 10 Asian markets: China, Hong Kong, India, Indonesia, Malaysia, the Philippines, South Korea, Singapore, Taiwan and Thailand.”

8. In Appendix 1, the paragraph under the sub-section “Index Provider Disclaimer” in the section headed “The Index” on page 67 is deleted in its entirety and replaced with the following:

“Bloomberg Barclays Asia USD Investment Grade Bond Index is a trademark of Barclays Risk Analytics and Index Solutions Limited and has been licensed for use in connection with the listing and trading of the Sub-Fund on the SEHK. The Sub-Fund is not sponsored by, endorsed, sold or promoted by Barclays Risk Analytics and Index Solutions Limited or Bloomberg L.P., and Barclays Risk Analytics and Index Solutions Limited and Bloomberg L.P. make no representation regarding the advisability of investing in it.”

9. In Appendix 1, the first paragraph and the table under the sub-section “Top 10 Constituents” in the section headed “The Index” on pages 66-67 are deleted in their entirety and replaced with the following:

“As at 7 September 2016, the 10 largest constituents of the Index (which accounted in aggregate for 5.32% of the Index) were as follows:

Rank	Constituent	Country	Maturity Date	Coupon	Rating	Weighting
1	Bank Of China	China	13 November 2024	5.00%	BAA1	0.68%
2	Petronas Capital Ltd	Malaysia	12 August 2019	5.25%	A3	0.68%
3	Bank of China Hong Kong Ltd	Hong Kong	11 February 2020	5.55%	A3	0.57%

4	Sinopec Group Overseas Development	China	28 April 2020	2.50%	A1	0.53%
5	CNOOC Nexen Finance	China	30 April 2024	4.25%	A1	0.51%
6	Alibaba Group Holding	China	28 November 2024	3.60%	A1	0.49%
7	Alibaba Group Holding	China	28 November 2019	2.50%	A1	0.47%
8	Republic of Philippines - Global	Philippines	23 October 2034	6.38%	BAA2	0.47%
9	Republic of Philippines - Global	Philippines	2 February 2030	9.50%	BAA2	0.47%
10	Industrial & Commercial Bank	China	21 September 2025	4.88%	BAA3	0.46%”

10. In Appendix 2, the rows “Distribution Policy”, “Application Unit Size (only by or through Participating Dealers)” and “Market Maker” in the table under the section headed “Key Information” on page 63 are deleted in their entirety and replaced with the following:

<b>Distribution Policy</b>	The Manager intends to distribute income to Unitholders at least semi-annually (usually in March and September of each year) having regard to the Sub-Fund’s net income after fees and costs. There is no current intention to make distribution out of capital or effectively out of capital.
<b>Application Unit Size (only by or through Participating Dealers)</b>	Minimum 100,000 Units (or multiples thereof) for cash creation/redemption Minimum 500,000 Units (or multiples thereof) for in-kind creation/redemption
<b>Market Maker</b>	Commerz Securities Hong Kong Limited

11. In Appendix 2 the third last paragraph under the sub-section “General Information on the Index” in the section headed “The Index” on page 73 is deleted in its entirety and replaced with the following:

“As at 7 September 2016, the Index had a total market capitalisation of HKD3,004 billion and 15 constituents.”

12. In Appendix 2, the first paragraph and the table under the sub-section “Top 10 Constituents” in the section headed “The Index” on pages 74-75 are deleted in their entirety and replaced with the following:

“As at 7 September 2016, the 10 largest constituents of the Index (which accounted in aggregate for 91.76% of the Index) were as follows:

Rank	Constituent	Weighting
1	HSBC Holdings Plc	19.73%
2	China Construction Bank Corp - H	19.34%
3	Industrial and & Commercial Bank of China Ltd - H	13.44%

4	Bank of China Ltd - H	10.77%
5	Standard Chartered Plc	6.96%
6	BOC Hong Kong (Holdings) Ltd	5.25%
7	Hang Seng Bank Ltd	5.18%
8	Agricultural Bank of China Ltd - H	4.63%
9	China Merchants Bank Co Ltd - H	3.86%
10	Bank Of Communications Co Ltd - H	2.59%

13. In Appendix 3, the rows “Distribution Policy”, “Application Unit Size (only by or through Participating Dealers)” and “Market Maker” in the table under the section headed “Key Information” on page 77 are deleted in their entirety and replaced with the following:

<b>Distribution Policy</b>	The Manager intends to distribute income to Unitholders at least semi-annually (usually in March and September of each year) having regard to the Sub-Fund’s net income after fees and costs. There is no current intention to make distribution out of capital or effectively out of capital.
<b>Application Unit Size (only by or through Participating Dealers)</b>	Minimum 100,000 Units (or multiples thereof)
<b>Market Maker</b>	Commerz Securities Hong Kong Limited

14. In Appendix 3, the third last paragraph under the sub-section “General Information on the Index” in the section headed “The Index” on page 80 is deleted in its entirety and replaced with the following:

“As at 7 September 2016, the Index had a total market capitalisation of HKD7,704 billion and 161 constituents out of the following 10 Asian markets: China, Hong Kong, India, Indonesia, Korea, Malaysia, Philippines, Singapore, Taiwan and Thailand.”

15. In Appendix 3, the first paragraph and the table under the sub-section “Top 10 Constituents” in the section headed “The Index” on page 81 are deleted in their entirety and replaced with the following:

“As at 7 September 2016, the 10 largest constituents of the Index (which accounted in aggregate for 46.72% of the Index) were as follows:

Rank	Constituent	Weighting
1	Samsung Electronics Co Ltd	9.53%
2	Taiwan Semiconductor Manufacturing Company Ltd	8.53%
3	China Construction Bank Corp - H	7.77%
4	Hon Hai Precision Industry Co Ltd	4.64%
5	Korea Electric Power Corp	3.08%
6	Samsung Electronics Co Ltd - Preference shares	3.04%
7	ITC Ltd	2.85%

8	ICICI Bank Ltd	2.61%
9	CLP Holdings Ltd	2.43%
10	Hyundai Motor Co	2.24%

16. In Appendix 4, the rows “Distribution Policy”, “Application Unit Size (only by or through Participating Dealers)” and “Market Maker” in the table under the section headed “Key Information” on pages 83-84 are deleted in their entirety and replaced with the following:

<b>Distribution Policy</b>	The Manager intends to distribute income to Unitholders at least semi-annually (usually in March and September of each year) having regard to the Sub-Fund’s net income after fees and costs. There is no current intention to make distribution out of capital or effectively out of capital.
<b>Application Unit Size (only by or through Participating Dealers)</b>	Minimum 100,000 Units (or multiples thereof) for cash creation/redemption Minimum 1,000,000 Units (or multiples thereof) for in-kind creation/redemption
<b>Market Maker</b>	BNP Paribas Securities (Asia) Limited Commerz Securities Hong Kong Limited

17. In Appendix 4, the third last paragraph under the sub-section “General Information on the Index” in the section headed “The Index” on page 85 is deleted in its entirety and replaced with the following:

“As at 7 September 2016, the Index had a total market capitalisation of USD3.00 trillion and 319 constituents.”

18. In Appendix 4, the first paragraph and the table under the sub-section “Top 10 Constituents” in the section headed “The Index” on page 88 are deleted in their entirety and replaced with the following:

“As at 7 September 2016, the 10 largest constituents of the Index (which accounted in aggregate for 20.57% of the Index) were as follows:

Rank	Constituent	Weighting
1	Toyota Motor Corp	5.41%
2	Mitsubishi UFJ Financial Group Inc	2.30%
3	Softbank Group Corp	2.17%
4	KDDI	1.91%
5	Honda Motor Co Ltd	1.69%
6	Sumitomo Mitsui Financial Group Inc	1.60%
7	Japan Tobacco Inc	1.46%
8	Sony Corp	1.42%
9	Mizuho Financial Group Inc	1.41%
10	NTT Docomo Inc	1.20%

19. In Appendix 5, the rows “Distribution Policy”, “Application Unit Size (only by or through Participating Dealers)” and “Market Maker” in the table under the section headed “Key Information” on pages 93-94 are deleted in their entirety and replaced with the following:

<b>Distribution Policy</b>	The Manager intends to distribute income to Unitholders at least semi-annually (usually in March and September of each year) having regard to the Sub-Fund’s net income after fees and costs. There is no current intention to make distribution out of capital or effectively out of capital.
<b>Application Unit Size (only by or through Participating Dealers)</b>	Minimum 100,000 Units (or multiples thereof)
<b>Market Maker</b>	BNP Paribas Securities (Asia) Limited Commerz Securities Hong Kong Limited

20. In Appendix 5, the third last paragraph under the sub-section “General Information on the Index” in the section headed “The Index” on page 95 is deleted in its entirety and replaced with the following:

“As at 7 September 2016, the Index had a total market capitalisation of USD2.71 trillion and 123 constituents out of the following 13 European markets: Belgium, Denmark, Finland, France, Germany, Ireland, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland and United Kingdom.”

21. In Appendix 5, the first paragraph and the table under the sub-section “Top 10 Constituents” in the section headed “The Index” on page 98 are deleted in their entirety and replaced with the following:

“As at 7 September 2016, the 10 largest constituents of the Index (which accounted in aggregate for 37.82% of the Index) were as follows:

<b>Rank</b>	<b>Constituent</b>	<b>Weighting</b>
1	Nestle SA	5.37%
2	Roche Holding AG	4.91%
3	British American Tobacco Plc	4.26%
4	Novo Nordisk A/S - B	4.21%
5	Glaxosmithkline Plc	3.88%
6	Unilever NV (NI) Cert	3.39%
7	Astrazeneca Plc	3.32%
8	SAP Se	2.96%
9	Unilever Plc (GB)	2.78%
10	Reckitt Benckiser Group Plc	2.74%”

22. In Appendix 6, the rows “Distribution Policy”, “Application Unit Size (only by or through Participating Dealers)” and “Market Maker” in the table under the section

headed “Key Information” on pages 103-104 are deleted in their entirety and replaced with the following:

<b>Distribution Policy</b>	The Manager intends to distribute income to Unitholders at least semi-annually (usually in March and September of each year) having regard to the Sub-Fund’s net income after fees and costs. There is no current intention to make distribution out of capital or effectively out of capital.
<b>Application Unit Size (only by or through Participating Dealers)</b>	Minimum 100,000 Units (or multiples thereof) for cash creation/redemption Minimum 500,000 Units (or multiples thereof) for in-kind creation/redemption
<b>Market Maker</b>	BNP Paribas Securities (Asia) Limited Commerz Securities Hong Kong Limited

23. In Appendix 6, the third last paragraph under the sub-section “General Information on the Index” in the section headed “The Index” on page 105 is deleted in its entirety and replaced with the following:

“As at 7 September 2016, the Index had a total market capitalisation of USD447 billion and 76 constituents out of the following 13 markets: Australia, Hong Kong, Japan, China, India, Indonesia, Korea, Malaysia, New Zealand, the Philippines, Singapore, Taiwan and Thailand.”

24. In Appendix 6, the first paragraph and the table under the sub-section “Top 10 Constituents” in the section headed “The Index” on page 107 are deleted in their entirety and replaced with the following:

“As at 7 September 2016, the 10 largest constituents of the Index (which accounted in aggregate for 39.52% of the Index) were as follows:

Rank	Constituent	Weighting
1	Mitsubishi Estate Co Ltd	5.40%
2	Sun Hung Kai Properties Ltd	4.93%
3	Mitsui Fudosan Co Ltd	4.46%
4	Cheung Kong Property Holdings Ltd	4.40%
5	Scentre Group	4.26%
6	Link REIT	3.70%
7	Daiwa House Industry Co Ltd	3.44%
8	Westfield Corp	3.35%
9	China Overseas Land & Investment Ltd	3.09%
10	Daito Trust Construction	2.50%”

25. In Appendix 7, the rows “Distribution Policy”, “Application Unit Size (only by or through Participating Dealers)” and “Market Maker” in the table under the section headed “Key Information” on pages 111-112 are deleted in their entirety and replaced with the following:



<b>Distribution Policy</b>	The Manager intends to distribute income to Unitholders at least semi-annually (usually in March and September of each year) having regard to the Sub-Fund's net income after fees and costs. There is no current intention to make distribution out of capital or effectively out of capital.
<b>Application Unit Size (only by or through Participating Dealers)</b>	Minimum 100,000 Units (or multiples thereof) for cash creation/redemption Minimum 500,000 Units (or multiples thereof) for in-kind creation/redemption
<b>Market Maker</b>	BNP Paribas Securities (Asia) Limited Commerz Securities Hong Kong Limited

26. In Appendix 7, the third last paragraph under the sub-section "General Information on the Index" in the section headed "The Index" on page 113 is deleted in its entirety and replaced with the following:

"As at 7 September 2016, the Index had a total market capitalisation of USD5.603 trillion and 105 constituents. An issuer may have more than one class of securities which are eligible for inclusion in the Index and which will be included as separate constituents."

27. In Appendix 7, the first paragraph and the table under the sub-section "Top 10 Constituents" in the section headed "The Index" on pages 114-115 are deleted in their entirety and replaced with the following:

"As at 7 September 2016, the 10 largest constituents of the Index (which accounted in aggregate for 50.78% of the Index) were as follows:

Rank	Constituent	Weighting
1	Apple Inc	10.59%
2	Microsoft Corp	8.09%
3	Amazon.com Inc	6.61%
4	Facebook Inc - A	5.41%
5	Alphabet Inc - Class C	4.78%
6	Alphabet Inc - Class A	4.23%
7	Intel Corp	3.07%
8	Comcast Corp - Class A	2.86%
9	Cisco Systems Inc	2.85%
10	Amgen Inc	2.29%

The Prospectus may only be distributed if accompanied by this Addendum.

**BMO Global Asset Management (Asia) Limited**  
as Manager of the Sub-Funds

12 September 2016